

The LynxIQ Manager's Playbook

Shift from manual oversight to strategic portfolio management.

LYNXIQ

Sovereign Intelligence

1. The Managerial Advantage

- **Stop chasing statuses:** Gain real-time visibility into every analyst's pipeline natively.
- **Never miss a red flag:** Let AI bubble up high-risk covenants and deteriorating financials across the entire portfolio before they breach.
- **Standardize decisions:** Ensure every credit memo generated by your team adheres to the exact same rigorous, audit-ready framework.

2. A Day in the Life: Before vs. After LynxIQ

BEFORE

Spending 4 hours reviewing a 40-page analyst memo, hunting for calculation errors and missing covenants across disconnected systems.

AFTER LYNXIQ

Spending 15 minutes reviewing an AI-verified credit memo, focusing purely on the strategic lending decision and risk mitigation.

3. Your Core Command Center Tools

Portfolio Wellness

A single-pane view ranking your entire portfolio by risk urgency.

Resource Allocation

See instantly which analysts are overloaded with complex cases and re-route dynamically.

Instant Client Briefs

1-click AI summaries generated 10 minutes before a meeting so you never walk in blind.

4. Key Metrics You Will Control

70%

TAT REDUCTION

80%

LESS REVIEW TIME

100%

AUDIT TRACEABILITY

Want to see the Managerial Dashboard in action?

Visit lynxiq.kb-lynx.com/enterprise